

Alternative Investments

LEARNING OUTCOMES

Categories, Characteristics, and Compensation Structures of Alternative Investments

The candidate should be able to:

- describe types and categories of alternative investments
- describe characteristics of direct investment, co-investment, and fund investment methods for alternative investments
- describe investment and compensation structures commonly used in alternative investments

Performance Calculation and Appraisal of Alternative Investments

The candidate should be able to:

- describe issues in performance appraisal of alternative investments
- calculate and interpret returns of alternative investments both before and after fees

Private Capital, Real Estate, Infrastructure, Natural Resources, and Hedge Funds

The candidate should be able to:

- explain investment characteristics of private equity
- explain investment characteristics of private debt
- explain investment characteristics of real estate
- explain investment characteristics of infrastructure
- explain investment characteristics of natural resources
- explain investment characteristics of hedge funds